IEP binder checklist

Put the newest items on top in each section.

Tab	To be updated	Date updated
Communication		
School contact list	Yearly, or as new members join the team	
Communication log	Every time you have a meeting, call, or other important interaction with the school	
Letters and emails to and from the school	As often as needed (File after noting them in communication log)	
Evaluations		
Request/referral for evaluation	Every three years, or more often if needed	
Consent to evaluate	(Tip: Keep this and the referral on top so you can check if the evaluation is done in a timely manner)	
School evaluations	At least every three years	
Private evaluations (if any)	Every time your child is evaluated privately	
IEP		
Copy of parent's rights and safeguards	Yearly	
IEP	Yearly, or more often if changes are made (If your child has had a 504 plan, include that too)	
Prior written notice and meeting notes	Yearly, or more often if needed	



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Tab	To be updated	Date updated
Report cards/progress notes		
Report cards and progress reports	As often as they come from the teacher or school	
Sample work		
Samples of schoolwork	At least monthly, or as often as you see signs of progress or concern	
Standardized tests	Whenever the results are sent home	
Behavior		
School handbook and school calendar	Yearly	
Behavior intervention plan	Yearly, or whenever changes are made	
Disciplinary notices	Any time your child receives one	

